



NICHOLS LEGACY SOCIETY



DECLARATION OF INTENT

As an indication of my/our support for Sonoma State University, I/we are pleased to report the following gift or estate provision for the benefit of Sonoma State University:

- | | | |
|---|--|--|
| <input type="checkbox"/> Will/Living Trust | <input type="checkbox"/> Retirement Plan Assets | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Other _____ |

The fair market value of my/our provision is approximately:

\$ _____ OR _____ % of estate presently valued at \$ _____

This estate gift is to be used for:

- ☐ the priority needs of Sonoma State University
- ☐ the priority needs of _____
Academic School/Department/Program of Sonoma State University
- ☐ Other (please specify): _____

☐ **Please check here if you wish this planned gift to remain anonymous.**

This Declaration of Intent is an expression of my/our present plans and is subject to revocation or modification at any time where it is not legally binding. I/We have attached a copy of the portion of my/our will or living trust that describes my/our provision for the University.

Name (please print)

Birthdate

Signature

Date

Beneficiary Name (Charitable Remainder Trust)

Name (please print)

Birthdate

Signature

Date

Beneficiary Birthdate (Charitable Remainder Trust)

☐ **Please include me/us, without disclosure of amount, in the Nichols Legacy Society.**

My/Our name(s) should appear as follows: _____

When completed and signed. Please return either printed or electronic form to:

Sonoma State University – University Advancement

1801 East Cotati Avenue, Rohnert Park, CA 94928

Phone: 707.664.2712 - Fax: 707.664.2952

E-mail: advancement@sonoma.edu | Web site: <http://advancement.sonoma.edu/>

Thank You