



## DECLARATION OF INTENT FOR ESTATE GIFT

I/we have provided support for the mission and goals of Sonoma State University through a provision in my/our estate plans, and with this letter I/we are informing Sonoma State of our plans. I/we understand that this Declaration of Intent is an expression of my/our present plans and is subject to revocation or my/our modification at any time.

### TYPE OF GIFT

I/we are pleased to report the following gift or estate provision for the benefit of Sonoma State University:

Will Retirement Plan or IRA Other \_\_\_\_\_  
Living Trust Life Insurance Policy

### ESTIMATED GIFT VALUE

The estimated current value of the future gift to Sonoma State is: \$ \_\_\_\_\_

If this represents a percentage of your estate please indicate the percentage: \_\_\_\_\_ %

### GIFT DESIGNATION

This commitment is to be used for:

The priority needs of Sonoma State University

The priority needs of \_\_\_\_\_

Academic School/Department/Program of Sonoma State University

Other (please specify): \_\_\_\_\_

### GIFT RECOGNITION

Please recognize me/us, without disclosure of amount, in the SSU Nichols Legacy Society.

My/our name(s) should appear as follows: \_\_\_\_\_

*Please check here if you wish this planned gift to remain anonymous.*

### DONOR INFORMATION

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Birthdate

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name (please print)

\_\_\_\_\_  
Birthdate

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

I/We have attached a copy of the portion of my/our will or living trust and/or other support documentation that describes my/our provision for the University.

#### When completed and signed, please return either printed or electronic form to:

Sonoma State University  
University Advancement, Salazar 2043  
1801 East Cotati Avenue, Rohnert Park, CA 94928  
Phone: 707.664.2712 | Fax: 707.664.2952  
E-mail: [advancement@sonoma.edu](mailto:advancement@sonoma.edu)  
Website: [advancement.sonoma.edu](http://advancement.sonoma.edu)

The Sonoma State University Foundation is a 501(c)(3) tax-exempt public charitable organization that manages private funds to advance the mission of Sonoma State University. The university invests 5% of all gifts received to advance the University's efforts to generate additional philanthropic contributions. The foundation's legal/corporate name is Sonoma State University Foundation and its federal tax identification number is 99-0157509.